



PROGRAM OUTLINE FOR THE ILZSG MEETINGS ON 22 APRIL 2026

Wednesday, 22 April – Morning

09:00 – 11:30 Joint Statistical and Forecasting/Economic and Environment Committee

- **Detailed Overview of World Lead and Zinc Supply and Demand for 2026** – Mr. João Jorge, Director of Market Research and Statistics, **ILZSG**
- **Overview of National Trade Tariffs and Measures and Introduction to the 2026 Directories** – Ms. Daniela Lobarinhas, Manager of Statistical Analysis, **ILZSG**
- **Powering Zinc: Energy Availability, Affordability, and the Decarbonization of the Zinc Value Chain** – Dr.-Ing. Sabina Grund, Associate Director Sustainable Development, International Zinc Association (**IZA**)
- **Update on the Joint INSG/ICSG/ILZSG 2026 Study on the By-products/Co-products of Lead, Zinc, Copper and Nickel** – by Mr. Jianbin Meng, Director of Economics and Environment, **INSG/ILZSG**

11:30 – 12:30 Standing Committee (governments only)

- Report of the ILZSG Finance Member
- Presentation of the Audited Accounts for 2025
- Secretariat Activity Report
- Update on the Statistical and Forecasting/Economic and Environment Committee Work Programs

Wednesday, 22 April – Afternoon

14:00 – 17:30

- **Update on Study Groups' Joint Project "Taxation and Fiscal Policies"** – Dr. Ekpen Omonbude, **Dataphyte**
- **Joint Study Groups' Seminar "Availability, Affordability and Adequacy of Energy for Mining and Metals"**
Presentations by Mr. Liu Kai (China ENFI Engineering Corporation, China), Mr. Tomokazu Shimohori (JOGMEC, Japan), Mr. Diego de Souza Araujo Campos (Embassy of Brazil), Ms. Adina Georgescu (European Metals, Belgium), Mr. Graeme Train (Trafigura, Switzerland)

Wednesday, 22 April – Evening

19:30 – 21:30 Joint Cocktail Reception at Palacete Virtvs (sponsored by the LME)

At 19.00 coaches will leave from the Study Group offices to Palacete Virtvs, R. Júlio de Andrade 5, 1150-206 Lisboa